



Caves Professional Centre | Caves Village
Blake Road and West Bay Street
PO Box SP-64064 | Nassau
Bahamas
tel +1 242 327 1447 | fax +1 242 327 3288

4 June 2012

Circular to Customers and / or Clients as Addressed

Dear Sir / Madam,

RE: Montaque Capital Partners Limited (In Official Liquidation) (“the Company”)

Notice is hereby given that a meeting of the creditors and customers of the Company has been called and will be held on Wednesday, 4 July 2012 at 9:00 am Bahamas Time at the British Colonial Hilton Hotel.

The purpose of the meeting is twofold, namely:

- To advise the creditors and customers of the progress of the liquidation since the last meeting and on the planned steps forward to complete the liquidation of the Company; and
- To consult with the creditors and customers on the litigation with Macquarie Private Wealth and the funding thereof.

The Second Interim Report of the Joint Official Liquidators will be issued prior to the meeting to allow creditors and customers the opportunity to review the Liquidators' findings to date and be prepared to discuss the issues raised therein with regards to the planned discussion areas listed above.

If you have any queries or require any additional information, please contact Krystal Dean-Whyms at Krystal.Dean-Whyms@KRYs-Global.com or direct telephone +1 (242) 327 1447.

Yours faithfully

Montaque Capital Partners Ltd (In Liquidation)

Edmund L. Rahming
Joint Official Liquidator

Cayman Islands

British Virgin Islands

Bahamas

Bermuda

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