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Notice to Creditors of Meeting of Creditors, Clients and Investors

Montaque Capital Partners Ltd (In Official Liquidation) (the "Company")

Notice is hereby given that a meeting of the creditors, clients and investors of the Company has been called and will be held on Wednesday, 4 July 2012 at 9:00 am Bahamas Time at the British Colonial Hilton Hotel.

The purpose of the meeting is to advise the creditors and customers of the progress of the liquidation since the last meeting and on the planned steps forward to complete the liquidation of the Company.

The Second Interim Report of the Joint Official Liquidators will be issued prior to the meeting to allow creditors and customers the opportunity to review the Liquidators' findings to date and be prepared to discuss the issues raised therein.

Confirmation of Attendance

1. Attendance in Person:

Please provide written confirmation of your attendance before 12 noon Bahamas time on Tuesday, 3 July 2012 by email or letter to KRyS Global, at the address detailed below.

2. Attendance by Telephone:

If you are unable to attend the meeting in person, you may attend by telephone. Creditors should send their written confirmation before 12 noon Bahamas time on Tuesday, 3 July 2012. Telephone attendance details will then be provided to you.

Contact

Email to: Krystal Dean-Whyms: Krystal.Dean-Whyms@KRyS-Global.com

Mail to: Attn: Montaque Capital Partners Meeting of Creditors
KRyS Global
PO Box SP-64064
Nassau
BAHAMAS

DATED this 4th day of June 2012

A handwritten signature in black ink, appearing to be 'Edmund Rahming', with a long horizontal flourish extending to the right.

Edmund Rahming
Joint Official Liquidator

Cayman Islands

British Virgin Islands

Bahamas

Bermuda

www.KRyS-Global.com