

MONTAQUE CAPITAL PARTNERS LTD.

RESOLUTION OF THE EXTRAORDINARY MEETING OF THE SHAREHOLDERS OF THE COMPANY

Minutes of the Extraordinary Meeting of the Shareholders of the Company held at 4th Floor, Centreville House, Second Terrace in the City of Nassau in the Island of New Providence, The Bahamas on the 30th day of September, A.D., 2011 at 4 pm in the afternoon.

- Present: (1) Owen Bethel, a Director of Montaque Group, Ltd., (the holder of 4,500 shares)
(2) Owen Bethel, a Director of Montaque Securities International, Ltd., (the holder of 250 shares) and
(3) Edison L. Sumner (the holder of 250 shares).

Mr. Owen Bethel served as the Chairman of the Meeting and Mr. Edison Sumner agreed to serve as the Secretary.

The Chairman stated that the meeting had been convened to discuss the present financial standing of the Company in light of the recent demands and requests by clients of the Company for various payouts and to further discuss the status of all outstanding loans and other third party debts that are owed by the Company and the period for payment.

The Chairman produced at the meeting the Company's Unaudited Financial Statements for the period ending the 30th April 2008 and draft Financial Statements for the period 30th April, 2009 as well as the Pro Forma Managers Accounts of the Company for 2010 and 2011 and the list of requests and demands as well as the outstanding debts of the Company as of the date of the meeting. Members were free to review the aforesaid documents at the meeting.

The Chairman further produced a statement of the assets of the Company.

The Meeting carefully considered the Company's finances and its viability in light of existing contractual arrangements at brokerage houses and its assets and also ascertained the Company's liabilities to continue its business and it was decided that it is advisable to wind up the Company due to the fact that the Company is insolvent and thereby cannot continue to carry on its business.

At the Meeting **IT WAS UNANIMOUSLY RESOLVED** that:

(a) The Company will immediately proceed (or as soon as is reasonably practicable) to a voluntary winding-up of the affairs of the Company (and if prudent to continue the same under the supervision of the Court);

(b) Messrs. Kenneth Krys and Edmund Rahming shall be appointed as the Liquidators of the Company and shall have all the powers of a Liquidator as set out in the Companies Act;

(c) The remuneration of the Liquidators shall be fixed in accordance with the terms of the engagement letter dated the 29th September, 2011 and duly signed by the Chairman;

(d) The Liquidators shall carry out all acts and deeds as are required and mandated under and pursuant to the Companies Act and shall duly inform the Registrar of Companies of the terms of this Resolution;

(e) The Company reserves the right to exercise the powers set out in section 237 of the Companies Act with respect to the power to fill the vacancy of a Liquidator upon death, resignation or otherwise;

(f) The Liquidators shall upon their appointment duly consider whether a Petition shall be presented to the Supreme Court to direct that the voluntary winding up should continue subject to the supervision of the Court.

The meeting then concluded, with no further business being discussed.



Chairman

I certify that:

1. the above is a true and accurate copy of the decisions of the meeting of the Shareholders of the Company;
2. the signature above is the true signature of the person named as Chairman of the meeting;
3. the meeting was duly convened and held, a quorum was present throughout and the resolutions set out above were duly passed, have not been amended or revoked and remain in force;

4. neither the said resolutions nor their implementation will breach any restrictions on or obligations of the Company.

DATED this 30th day of September, A.D., 2011

A handwritten signature in blue ink is written over a horizontal dashed line. The signature is highly stylized and cursive, consisting of several loops and flourishes. It appears to be a single continuous stroke.

Secretary